

3 THINGS

TO DO RIGHT NOW
DURING A MARKET
DOWNTURN



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When the stock market is doing well, you don't often hear about it. Life goes on as normal, and you have a sense of security that your financial future is in good hands.

But when the market starts to slide down, people tend to panic. That's a natural reaction to have when you see your hard-earned savings decline right in front of your eyes. You might start having second thoughts about how you could have allocated your money a little differently, but what can you actually do about it now?

First, take a deep breath. You have resources in your corner to help you stabilize your retirement income avenues. No matter how much of your portfolio is tied to the market's performance, here are three things you should consider doing when the market is declining:

1.

SCHEDULE A RECESSION ANALYSIS:

How much of your income could be affected by a market downturn? With each recession many retirees are surprised to see how much of their income is affected. Retiring in a down market can be stressful. A Recession Analysis will give you a real look at your portfolio and provide clarity on whether now might be a good time to make some adjustments or to stay the course.

2.

REQUEST A RETIREMENT INCOME ANALYSIS:

This is an in-depth analysis of the different sources of income you plan to use in retirement, which might include your 401(k), personal savings, Social Security, or pension. With everything laid out on the table, this will help you think through strategic ways to make your money last as long as you live.

3.

DEVELOP A COMPREHENSIVE RETIREMENT PLAN:

You deserve a great retirement, and we believe a great retirement starts with a plan. However, there's a big difference between having a financial portfolio and having a retirement plan. Sit down with a planner to develop a sound financial strategy that is designed to hold up — regardless of what happens in the markets.

CONTACT ME TODAY
FOR PROFESSIONAL
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